

CMS-1500 Claim Form Instructions

This document is intended to provide Alaska Medicaid-specific instructions and clarifications for completion of the 1500 claim form, version 02/12. It is to be used as a **companion to, and not a replacement for**, the National Uniform Claim Committee (NUCC) 1500 Claim Form Reference Instruction Manual, available at <http://nucc.org/>.

Each number listed in the instructions corresponds to a field on the CMS-1500 claim form; additional fields may be required for providers billing electronically in a HIPAA-compliant format.

These claim form instructions are intended for the following provider types/services:

- Advanced Nurse Practitioner/Nurse Midwife
- Audiologist
- Behavioral Rehabilitation Services
- Care Coordinator/Care Coordination Agency
- Certified Registered Nurse Anesthetist
- Chiropractor
- Community Behavioral Health
- Community Health Aide/Practitioner
- Dietician
- Direct-Entry Midwife
- Durable Medical Equipment/Respiratory Therapy
- Early & Periodic Screening, Diagnosis, & Treatment
- Environmental Modifications
- Family Planning Clinic
- Federally Qualified Health Center/Rural Health Center
- Ground Ambulance Services
- Health Professional Group
- Home and Community Based Agency
- Home Infusion Therapy
- Independent Laboratory Services
- Indian Health Services & Tribal Services/Tribal Clinic
- Mental Health Physician Clinic
- Nutrition
- Personal Care Assistant/Agency
- Physician
- Physician Assistant
- Podiatry
- Private Duty Nurse
- Prosthetic and Orthotic Supplier
- Psychologist
- Radiology Services
- Residential Supported Living
- School-Based Services
- Targeted Case Management
- Therapies: Occupational, Physical, Speech-Language
- Vision Services



HEALTH INSURANCE CLAIM FORM

APPROVED BY NATIONAL UNIFORM CLAIM COMMITTEE (NUCC) 02/12

PICA <input type="checkbox"/>										PICA <input type="checkbox"/>																			
1. MEDICARE <input type="checkbox"/> MEDICAID <input type="checkbox"/> TRICARE <input type="checkbox"/> CHAMPVA <input type="checkbox"/> GROUP HEALTH PLAN <input type="checkbox"/> FECA BLK (LUNG) <input type="checkbox"/> OTHER <input type="checkbox"/> <small>(Medicare#) (Medicaid#) (ID#DoD#) (Member ID#) (ID#) (ID#)</small>					3. PATIENT'S BIRTH DATE MM DD YY					SEX M <input type="checkbox"/> F <input type="checkbox"/>					1a. INSURED'S I.D. NUMBER <small>(For Program in Item 1)</small>														
2. PATIENT'S NAME (Last Name, First Name, Middle Initial)										6. PATIENT RELATIONSHIP TO INSURED Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other <input type="checkbox"/>					4. INSURED'S NAME (Last Name, First Name, Middle Initial)														
5. PATIENT'S ADDRESS (No., Street)										8. RESERVED FOR NUCC USE					7. INSURED'S ADDRESS (No., Street)														
CITY					STATE					CITY					STATE														
ZIP CODE					TELEPHONE (Include Area Code) ()					ZIP CODE					TELEPHONE (Include Area Code) ()														
9. OTHER INSURED'S NAME (Last Name, First Name, Middle Initial)										10. IS PATIENT'S CONDITION RELATED TO: a. EMPLOYMENT? (Current or Previous) <input type="checkbox"/> YES <input type="checkbox"/> NO b. AUTO ACCIDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO PLADE (State) c. OTHER ACCIDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO 10d. CLAIM CODES (Designated by NUCC)					11. INSURED'S POLICY GROUP OR FECA NUMBER a. INSURED'S DATE OF BIRTH MM DD YY SEX M <input type="checkbox"/> F <input type="checkbox"/> b. OTHER CLAIM ID (Designated by NUCC) c. INSURANCE PLAN NAME OR PROGRAM NAME d. IS THERE ANOTHER HEALTH BENEFIT PLAN? <input type="checkbox"/> YES <input type="checkbox"/> NO # yes, complete items 9, 9a, and 9d.														
12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the release of any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment below. SIGNED _____ DATE _____										13. INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical benefits to the undersigned physician or supplier for services described below. SIGNED _____ DATE _____																			
14. DATE OF CURRENT ILLNESS, INJURY, OR PREGNANCY (LMP) MM DD YY QUAL.										15. OTHER DATE MM DD YY QUAL.					16. DATES PATIENT UNABLE TO WORK IN CURRENT OCCUPATION FROM MM DD YY TO MM DD YY														
17. NAME OF REFERRING PROVIDER OR OTHER SOURCE										17a. NPI					17b. NPI														
18. HOSPITALIZATION DATES RELATED TO CURRENT SERVICES FROM MM DD YY TO MM DD YY										19. ADDITIONAL CLAIM INFORMATION (Designated by NUCC)					20. OUTSIDE LAB? <input type="checkbox"/> YES <input type="checkbox"/> NO \$ CHARGES														
21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY Relate A-L to service line below (24E) ICD Incl.										22. RESUBMISSION CODE ORIGINAL REF. NO.					23. PRIOR AUTHORIZATION NUMBER														
24. A. DATE(S) OF SERVICE From MM DD YY To MM DD YY		B. PLACE OF SERVICE		C. EMG		D. PROCEDURES, SERVICES, OR SUPPLIES (Explain Unusual Circumstances) CPT/HCPCS MODIFIER			E. DIAGNOSIS POINTER		F. \$ CHARGES		G. DAYS OR UNITS		H. PRIOR Family Plan		I. ID. QUAL.		J. RENDERING PROVIDER ID. #										
1																													
2																													
3																													
4																													
5																													
6																													
25. FEDERAL TAX I.D. NUMBER SSN EIN <input type="checkbox"/>					26. PATIENT'S ACCOUNT NO.					27. ACCEPT ASSIGNMENT? <input type="checkbox"/> YES <input type="checkbox"/> NO					28. TOTAL CHARGE \$					29. AMOUNT PAID \$					30. Paid for NUCC Use				
31. SIGNATURE OF PHYSICIAN OR SUPPLIER INCLUDING DEGREES OR CREDENTIALS (I certify that the statements on the reverse apply to this bill and are made a part thereof.) SIGNED _____ DATE _____										32. SERVICE FACILITY LOCATION INFORMATION a. NPI b. NPI										33. BILLING PROVIDER INFO & PH # () a. NPI b. NPI									

NUCC Instruction Manual available at: www.nucc.org

PLEASE PRINT OR TYPE

APPROVED OMB-0938-1197 FORM 1500 (02-12)

Sample CMS-1500 Claim Form

Claim Field Identification		M: Mandatory C: Mandatory- Conditional O: Optional B: Leave Blank	Alaska Medicaid-Specific Instructions
1.	Medicare/Medicaid/TRICARE/etc.	M	Select Medicaid . For Medicare crossover claims, select Medicaid and Medicare .
1a.	Insured's ID Number	M	Enter the Medicaid-eligible patient's (recipient's) 10-digit Medicaid identification number.
2.	Patient's Name	M	Enter the Medicaid recipient's name as it appears on the eligibility card or coupon.
3.	Patient's Birth Date, Sex	O	
4.	Insured's Name	O	Medicaid recipient is always the insured.
5.	Patient's Address	O	
6.	Patient's Relationship to Insured	M	Select Self (see field 4).
7.	Insured's Address	O	
8.	Reserved for NUCC Use	B	
9.	Other Insured's Name	C	Complete if the recipient has other insurance (as indicated in field 11d).
9a.	Other Insured's Policy or Group #	C	Exception: If an approved TPL avoidance record applies to the services billed, leave blank .
9b.	Reserved for NUCC Use	B	
9c.	Reserved for NUCC Use	B	
9d.	Insurance Plan Name or Program Name	C	Complete if the recipient has other insurance (as indicated in field 11d). Exception: If an approved TPL avoidance record applies to the services billed, leave blank .
10a.	Is Patient's Condition Related to Employment?	M	
10b.	Is Patient's Condition Related to Auto Accident?	M	
10c.	Is Patient's Condition Related to Other Accident?	M	
10d.	Claim Codes (Designated by NUCC)	C	An attachment is required for each reported code. Refer to the provider billing manual for details on attachment requirements for abortion and sterilization services.

Claim Field Identification		M: Mandatory C: Mandatory- Conditional O: Optional B: Leave Blank	Alaska Medicaid-Specific Instructions
11.	Insured's Policy, Group, or FECA Number	C	For Medicare crossover claims, enter Medicare , even if another TPL exists.
11a.	Insured's Date of Birth, Sex	C	Use to report TPL-related insured's information, only.
11b.	Other Claim ID (Designated by NUCC)	C	Use to report TPL-related information, only.
11c.	Insurance Plan Name or Program Name	B	
11d.	Is There Another Health Benefit Plan?	M	Choose yes to report health plans other than Medicaid.
12.	Patient's or Authorized Person's Signature	M	
13.	Insured's or Authorized Person's Signature	M	
14.	Date of Current Illness, Injury, or Pregnancy (LMP)	O	If date is reported, applicable qualifier is required.
15.	Other Date	O	
16.	Dates Patient Unable to Work in Current Occupation	O	
17.	Name of Referring Provider or Other Source	C	Referring, ordering, and prescribing providers must be enrolled with Alaska Medical Assistance. If the recipient is enrolled in the Care Management Program and rendering provider is not the primary care provider (PCP), a copy of the PCP's referral must be attached to the claim.
17a.	Other ID#	C	Required if a provider is entered in field 17.
17b.	NPI #		
18.	Hospitalization Dates Related to Current Services	B	
19.	Additional Claim Information (Designated by NUCC)	O	

Claim Field Identification		M: Mandatory C: Mandatory-Conditional O: Optional B: Leave Blank	Alaska Medicaid-Specific Instructions																																	
20.	Outside Lab? \$ Charges	B																																		
21.	Diagnosis or Nature of Illness or Injury	M	<p>Required of all provider types.</p> <p>Enter the ICD indicator appropriate for the date of service.</p> <ul style="list-style-type: none"> Enter 9 to indicate ICD-9 diagnosis codes; required for dates of service prior to 10/01/2015. Enter 0 to indicate ICD-10 diagnosis codes; required for dates of service on and after 10/01/2015. <p>Enter the appropriate diagnosis code(s) in A – L.</p> <ul style="list-style-type: none"> For dates of service prior to 10/01/2015, only ICD-9 diagnosis codes will be accepted. For dates of service on and after 10/01/2015, only ICD-10 diagnosis codes will be accepted. <p>Atypical/Non-Diagnosing Providers: Alaska Medicaid recommends the following providers use the following diagnosis codes when a documented diagnosis is not known.</p> <table border="1"> <thead> <tr> <th></th> <th>ICD-9 prior to 10/01/2015</th> <th>ICD-10 on and after 10/01/2015</th> </tr> </thead> <tbody> <tr> <td>Behavioral Rehabilitation</td> <td>V606</td> <td>Z74.8</td> </tr> <tr> <td>Care Coordination Agency</td> <td>78099</td> <td>Z02.9</td> </tr> <tr> <td>Environmental Modification</td> <td>V601</td> <td>Z59.1</td> </tr> <tr> <td>Home and Community Based Agency</td> <td>78099</td> <td>Use plan of care diagnosis</td> </tr> <tr> <td>Hotel</td> <td>V630</td> <td>Z75.3</td> </tr> <tr> <td>Personal Care Agency</td> <td>7999</td> <td>Z74.1</td> </tr> <tr> <td>Pre-Maternal Home</td> <td>V222</td> <td>Z75.8</td> </tr> <tr> <td>Residential Supported Living</td> <td>V606</td> <td>Z74.8</td> </tr> <tr> <td>School-Based Services</td> <td>78099</td> <td>Use IEP diagnosis</td> </tr> <tr> <td>Taxi</td> <td>V630</td> <td>Z75.3</td> </tr> </tbody> </table>		ICD-9 prior to 10/01/2015	ICD-10 on and after 10/01/2015	Behavioral Rehabilitation	V606	Z74.8	Care Coordination Agency	78099	Z02.9	Environmental Modification	V601	Z59.1	Home and Community Based Agency	78099	Use plan of care diagnosis	Hotel	V630	Z75.3	Personal Care Agency	7999	Z74.1	Pre-Maternal Home	V222	Z75.8	Residential Supported Living	V606	Z74.8	School-Based Services	78099	Use IEP diagnosis	Taxi	V630	Z75.3
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22.	Resubmission and/or Original Reference Number	B																																		
23.	Prior Authorization Number	C	If service billed requires authorization, enter the alpha-numeric prior (service) authorization ID .																																	

Claim Field Identification		M: Mandatory C: Mandatory-Conditional O: Optional B: Leave Blank	Alaska Medicaid-Specific Instructions
	Section 24	C	In the shaded area of section 24, enter supplemental information to support the billed service. Refer to Section II: Professional Claims Management for examples. For J Codes , record the following in the shaded area of the claim line. Do not insert spaces or hyphens. <ol style="list-style-type: none"> 1. N4 qualifier 2. 11-digit NDC number, 3. NDC unit of measure, and 4. NDC units administered. Example: N4XXXXXXXXXXXXML1.0
24a.	Date(s) of Service	M	Submit single dates of service only; spanned dates will be denied.
24b.	Place of Service	M	
24c.	EMG	C	Note: Emergency services are not subject to cost sharing. Refer to provider billing manuals for definition of emergency.
24d.	Procedures, Services, or Supplies	M	
24e.	Diagnosis Pointer	M	
24f.	\$Charges	M	
24g.	Days or Units	M	If the recipient is a resident of a long-term-care facility, enter LTC in the shaded area. For J Codes, use the NCPDP billing unit standard for the medication; correct billing units are available at http://www.ncdp.org/standards/standards-quick-forms.aspx .
24h.	EPSDT/Family Plan	C	Alaska Medicaid requires reporting EPSDT related services. Use the appropriate reason code found in the NUCC manual to represent the EPSDT-related service . Enter Y in the unshaded area if the service is family planning.
24i.	ID Qualifier	C	Typical (NPI) Providers: Alaska Medicaid strongly recommends indicating the rendering provider's taxonomy and qualifier ZZ. Atypical Providers: Enter qualifier G2 in the shaded area.

Claim Field Identification		M: Mandatory C: Mandatory- Conditional O: Optional B: Leave Blank	Alaska Medicaid-Specific Instructions
24j.	Rendering Provider ID #	C	Refer to your Alaska Medicaid provider billing manual to determine if you are required to identify the rendering provider on your claims. Typical Providers: In the shaded area, enter the rendering provider's taxonomy/Medicaid Contract ID as indicated by field 24i. Atypical Providers: Enter 7-digit provider ID number.
25.	Federal Tax ID Number	O	
26.	Patient's Account No.	O	If used, this provider-assigned account number will appear on the remittance advice.
27.	Accept Assignment?	M*	*Required of all providers except the following, which should leave field blank : <ul style="list-style-type: none"> • Environmental Modifications • Home and Community-Based Agency • Personal Care Agency
28.	Total Charge	M	
29.	Amount Paid	C	If claim was billed to other insurance (including Medicare), attach explanation of benefits (EOB) indicating paid amount.
30.	Reserved for NUCC Use	B	
31.	Signature of Physician or Supplier Including Degrees or Credentials	M	
32.	Service Facility Location Information	M	ZIP+4 is required.
32a.	NPI# [Service Location]	O	
32b.	Other ID# [Service Location]	O	
33.	Billing Provider's Info & Ph #	M	Submitted info should match demographics on the Medicaid Provider Agreement.
33a.	NPI# [Billing Provider]	M*	*Atypical Providers: Leave blank
33b.	Other ID# [Billing Provider]	C	Atypical Providers: Enter qualifier G2 and billing provider's Medicaid Contract ID. Typical (NPI) Providers: Alaska Medicaid strongly recommends indicating the billing provider's taxonomy using qualifier ZZ.